

0-296A074



CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth  
Senior Counsel

100 North Charles Street  
Baltimore, MD 21201  
(301) 237-4605

October 19, 1990

8091-C  
RECORDED & INDEXED

OCT 23 1990 -11 29 AM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, NW  
Washington, DC 20423

Attention: Recordation Unit  
Ms. Mildred Lee

Dear Sir:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of October 15, 1990.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company (Lessor,  
Vendor)  
P.O. Box 2258  
Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor  
by Merger to Western Maryland Railway Company  
100 North Charles Street  
Baltimore, Maryland 21201

The enclosed document, among other things, releases all equipment under that certain Equipment Trust Agreement dated as of October 15, 1975 between Lessor, Vendor and Western Maryland Railway Company which was recorded with the Interstate Commerce Commission on November 7, 1975 under Recordation No. 8091.

The units of equipment covered by the enclosed document are all units identified in the Conditional Sale Lease Agreement. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Mr. Sidney L. Strickland, Secretary  
October 19, 1990  
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Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in dark ink, appearing to read "D. J. Fackman". The signature is fluid and cursive, with a large initial "D" and a stylized "J".

RFH/lws

Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

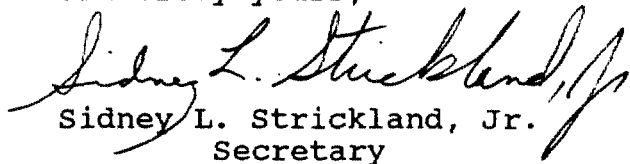
10/23/90

Robert F. Hochwarth  
Senior Counsel  
CSX Transportation  
100 North Charles Street  
Baltimore, Maryland 21201

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/23/90 at 11:20AM , and assigned recordation number(s). 8091-C.

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

Counterpart No. 1  
Of 1 Counterparts

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of October 15, 1975 between Mercantile-Safe Deposit and Trust Company, Trustee, and the Western Maryland Railway Company, said Agreement establishing Western Maryland Railway Equipment Trust of 1975, hereby certifies that all of the \$11,025,000.00 principal amount of 9.50% Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of October 15, 1975, to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX TRANSPORTATION, INC. (successor by merger to the Western Maryland Railway Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of October 15, 1975 and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its Vice Presidents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Corporate Trust Officers as of this 15th day of October, 1990.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY,  
as Trustee

By

Vice President

STATE OF MARYLAND )  
 ) SS.  
CITY OF BALTIMORE )

On this 15th day of October, 1990, before me personally appeared John M. Mitchell, to me personally know, who, being by me duly sworn, says that he is a Vice President of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

MY COMMISSION EXPIRES JULY 1, 1925

Notary Public

je0218q